

30 July 2021

Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Subject : Conversion of Convertible Notes

Dateline Resources Limited confirms that 1,100,000 unlisted Convertible Notes each with an exercise price of \$0.10 were converted to 11,000,000 fully paid ordinary shares on 30 July 2021.

The conversion price is in accordance with the Convertible Note Subscription Agreement approved by shareholders at the Company's General meeting held on 21 May 2021.

An Appendix 2A and Cleansing Statement for this placement will be issued today.

As noted at clause 5.2 on the Appendix 2A of 30 July 2021, there are 1,888,552 Convertible Notes still outstanding.

ENDS

John Smith
Company Secretary